

June-2022

Adani Capital Private Limited

Regd Office: Adani House, 56 Shrihari Society, Navrangpura, Ahmedabad - 380009, Gujarat, India | Tel : +91 22 6241 1200
Fax: +91 22 2652 0550 | Website: www.adanicapital.in
CIN: U65950GJ0161PC093692

Extract of Unaudited Financial Results for the Quarter Ended June 30, 2022

Sr No.	Particulars	(In Millions)		
		Quarter Ended 30-June-22 (Unaudited)	Quarter Ended 31-March-22 (Audited)	Year Ended 31-March-22 (Audited)
1	Total Income from Operations	1026.56	833.78	2,531.69
2	Net Profit/(Loss) for the period before tax, exceptional and/or extraordinary items	135.49	85.44	119.56
3	Net Profit/(Loss) for the period before tax (after exceptional and/or extraordinary items)	135.49	85.44	119.56
4	Net Profit/(Loss) for the period after tax (after exceptional and/or extraordinary items)	160.07	43.16	71.93
5	Total Comprehensive Income for the period (Comprising of Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax))	191.04	48.11	75.81
6	Pay up Equity Share Capital	227.55	227.55	227.55
7	Reserves (Excluding Retention Reserves)	424.38	318.58	318.58
8	Securities Premium Account	4,574.13	4,574.21	4,574.21
9	Net Worth	5,226.06	5,120.34	5,120.34
10	Paid up Debt Capital/Outstanding Debt	18,401.18	18,965.62	18,965.62
11	Outstanding Redeemable Preference Shares	-	-	-
12	Debt Equity Ratio	3.52	3.70	3.70
13	Earnings per equity share	-	-	-
14	Basic (₹) (Net Annualized)	4.40	2.49	4.15
15	Diluted (₹) (Not Annualized)	4.39	2.48	4.14
16	Capital Redemption Reserve	-	-	-
17	Debit Service Coverage Ratio	NA	NA	NA
18	Interest Service Coverage Ratio	NA	NA	NA
19	Liquidity Coverage Ratio (%)	NA	NA	NA

Notes:

- The above is an extract of the detailed format of quarterly financial results filed with the stock exchanges under regulation 52 of the Listing and Other Disclosure Requirements Regulation. The full format of the quarterly financial results are available on the website of the Stock Exchange www.bseindia.com and on the Company's website www.adanicapital.in
- For the other items referred in regulation 52(4) of the LODR Regulations, pertinent disclosures have been made to the Stock Exchange(s) (Bombay Stock Exchange) and can be accessed on the URL www.bseindia.com
- The above financial results of the Company are reviewed and recommended by the Audit Committee and have been approved by the Board of Directors of the Company at their respective meetings held on July 30, 2022. The said financial results have also been subjected to a "Limited Review" by the statutory auditors Nangaloo & Co. LLP.
- Figures for the previous periods/year have been regrouped/reclassified wherever necessary to conform with the current period/year presentation.

For and on behalf of Board of Directors
Mr. Gaurav Gupta
Managing Director & CEO
DIN: 01659109

Date : July 30, 2022
Place : Mumbai

MBL Infrastructures Ltd.

(CIN: L27109DL1999PLC136407)
Registered & Corporate Office: Bant Corporate One, Suite No. 308, 3rd Floor, Plot No. 5, Commercial Centre, Jafra, New Delhi - 110025
Tel No. 011-45933200; Fax No. 011-45933200; www.mblinfra.com; Email: cs@mblinfra.com

STATEMENT OF STANDALONE AND CONSOLIDATED UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2022

(In Lakhs except earnings per share data)

Sl. No.	Particulars	STANDALONE				CONSOLIDATED			
		Quarter Ended 30.06.2022 (Un-audited)	Quarter Ended 31.03.2022 (Audited)	Year Ended 31.03.2022 (Audited)	Year Ended 31.03.2022 (Audited)	Quarter Ended 30.06.2022 (Un-audited)	Quarter Ended 31.03.2022 (Audited)	Year Ended 31.03.2022 (Audited)	Year Ended 31.03.2022 (Audited)
1	Total Income from Operations	3,418	3,263	3,679	16,143	5,854	5,526	5,770	26,247
2	Net Profit/(Loss) for the period before tax, Exceptional and/or Extraordinary items	156	(1,706)	145	706	(1,688)	(4,690)	(934)	(5,499)
3	Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	156	(1,706)	145	706	(1,688)	(4,690)	(934)	(5,499)
4	Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	137	1,750	1,064	6,369	(1,667)	(1,566)	12	13
5	Total Comprehensive Income for the period (Comprising of Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax))	159	1,743	1,097	6,361	(1,683)	(1,373)	15	15
6	Equity Share Capital	10,475	10,475	10,475	10,475	10,475	10,475	10,475	10,475
7	Reserves	-	-	1,12,684	-	-	-	-	73,169
8	Earning Per Share (before & after extraordinary items) (of ₹. 10 each)	-	-	-	-	-	-	-	-
(a) Basic	0.15	1.66	1.05	6.07	(1.61)	(1.31)	0.01	0.01	
(b) Diluted	0.15	1.66	1.05	6.07	(1.61)	(1.31)	0.01	0.01	

NOTES:

- The above is an extract of the detailed format of standalone and consolidated financial results of quarter ended 30th June 2022 filed with the stock exchanges under regulation 52 of the SEBI Listing Obligations and Disclosures Requirements Regulations, 2015. Detailed un-audited standalone and consolidated financial results are available on the stock exchange website (www.bseindia.com & www.nseindia.com) and are available on Company's website www.mblinfra.com/financialresults.php
- The above Un-audited financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS) prescribed under Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules issued thereunder. The Un-audited financial results of the Company have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors of the Company in their meeting held on July 30, 2022.
- Figures for the previous period/quarter have been reworked/reorganized/reclassified wherever considered necessary.

Place : New Delhi
Date : 30th July, 2022

For MBL Infrastructures Ltd.
Animesh Kumar Jakharia
Chairman & Managing Director
(CIN: 03357638)

T.V. TODAY NETWORK LIMITED

Regd Office: F-26, First Floor, Connaught Circus, New Delhi-110 001, CIN: L92200DL1999PLC103001
Website: www.aajtak.in, Email: investors@aajtak.com, Telephone: 011-20-4908600, Fax: 011-20-4325028

NOTICE OF THE 23rd ANNUAL GENERAL MEETING

Notice is hereby given that the 23rd Annual General Meeting (AGM) of the members of TV Today Network Limited ("the Company") will be held on Tuesday, September 27, 2022 at 03:30 p.m through video conference (VC)/OAVM, to transact the businesses as set out in the Notice of AGM in compliance with the applicable provisions of the Companies Act, 2013 ("Act") and Rules framed thereunder and the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("Listing Regulations") read with General Circular Nos. 18/2020 (dated 8th April 2020), 17/2020 (dated 13th April 2020), 20/2020 (dated 5th May 2020), 02/2021 (dated January 13, 2021) followed with Circular No. 02/2022 (dated May 05, 2022) issued by the Ministry of Corporate Affairs ("MCA Circulars") and Circular No. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022, SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15th January 2021 read with Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/77 dated 12th May 2020 issued by the Securities and Exchange Board of India ("SEBI Circular"), without the physical presence of the Members at a common venue.

Electronic copies of the Notice of the AGM and the Annual Report for the financial year ended 31st March, 2022 of the Company shall be sent to all the members, as on July 29, 2022, whose email IDs are registered with the Company/RTA/Depository participant(s). Please note that the requirement of sending physical copy of the Notice of the 23rd AGM and Annual Report to the Members have been dispensed with vide MCA Circulars and SEBI Circulars. The Notice and the Annual Report will also be available on the website of the Company <https://aajtak.in/investor/> and on the website(s) of the stock exchange i.e. BSE Limited and National Stock Exchange of India at www.bseindia.com and www.nseindia.com respectively, where the Company's shares are listed and on the website of NSDL at <https://www.evoting.nsdl.com> and also at the website of our RTA at <https://www.mcsregistrars.com/>.

The facility of casting the votes by the members ("e-voting") will be provided by National Securities Depository Limited (NSDL) and the detailed procedure for the same shall be provided in the Notice of the AGM. The remote e-voting period commences on September 24, 2022 (09:00 A.M.) and on September 26, 2022 (05:00 P.M.). During this period, members of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date of September 20, 2022, may cast their vote by remote e-voting or by e-voting at the time of AGM. Members participating through VC / OAVM shall be counted for reckoning the quorum under section 103 of the Act.

Members, who are holding shares in physical/electronic form and their e-mail addresses are not registered with the Company/their respective Depository Participants, are requested to register their e-mail addresses at the earliest for receiving the Annual Report 2021-22 along with AGM Notice. Members are requested to provide their email addresses and bank account details for registration to MCS Share Transfer Agent Limited, RTA of the Company. The process of registering the same is mentioned below:

- Members, who are holding shares in physical/electronic form and their e-mail addresses are not registered with the Company/their respective Depository Participants, are requested to register their e-mail addresses at the earliest by sending scanned copy of a duly signed letter by the Member(s) mentioning their name, folio number, scanned copy of share certificate (front and back) along with self-attested scanned copy of the PAN Card and self-attested scanned copy of Aadhar Card in support of the address proof of the Member as registered with the Company for receiving the Annual Report 2021-22 along with AGM Notice by email to admin@mcsregistrars.com. Members holding shares in demat form can update their email address with their Depository Participants. Alternatively shareholders/members may send a request to evoting@nsdl.in for procuring user id and password for e-voting by providing above mentioned documents.
- Please note that the updation/registration of email addresses on the basis of the above scanned documents will be only for the purpose of sending the notice of 23rd AGM and Annual Report for 2021-22. The Member(s) will therefore be required to send the email ID updation request along with hard copies of the aforesaid documents to RTA for actual registration in the records to receive all the future communications including Annual Reports, Notices, Circulars, etc. from the Company electronically.

Members holding shares in demat form can update their email address with their Depository Participants. The notice of the AGM shall contain the instructions regarding the manner in which the shareholders can cast their vote through remote e-voting or by e-voting at the time of AGM and join the AGM through VC.

The Notice of AGM and Annual Report for financial year 2021-22 will be sent to members in accordance with the applicable laws on their registered email addresses in due course.

Further notice is also given that record date will be September 20, 2022, for the purpose of determining the entitlement of the shareholders to the dividend for the financial year 2021-22. Pursuant to Finance Act, 2020, dividend income will be taxable in the hands of the shareholders w.e.f. 1st April 2020 and the Company is required to deduct tax at source ("TDS") from dividend paid to the Members at prescribed rates in the Income Tax Act, 1961 ("the IT Act"). For the prescribed rates for various categories, conditions for Nil/Prescribed TDS and details / documents required thereon, Members are requested to refer to the IT Act and Notice of the 23rd AGM in this regard. In general, to enable compliance with TDS requirements, Members are requested to complete and / or update their Residential Status, PAN, Category as per the IT Act with their Depository or in case shares are held in physical form, with the RTA by sending email to admin@mcsregistrars.com.

In the event the Company is unable to pay the dividend to any member by electronic mode, due to non-registration of the Electronic Bank Mandate, the Company shall dispatch the dividend warrant / Bankers' cheque/ demand draft to such Member, at the earliest possible.

For TV Today Network Limited
Sd/-
Ashish Sabharwal
Group Head-Secretarial & Company Secretary
Membership No.: F4991

Place: New Delhi
Date: 30 July 2022

SARDA PAPERS LIMITED

Regd Office: Plot No. 19, Sector-19, Gurgaon, Haryana
CIN: L24299HR1999PLC136407

NOTICE OF THE 23rd ANNUAL GENERAL MEETING

Notice is hereby given that the 23rd Annual General Meeting (AGM) of the members of Sarada Papers Limited ("the Company") will be held on Tuesday, September 27, 2022 at 03:30 p.m through video conference (VC)/OAVM, to transact the businesses as set out in the Notice of AGM in compliance with the applicable provisions of the Companies Act, 2013 ("Act") and Rules framed thereunder and the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("Listing Regulations") read with General Circular Nos. 18/2020 (dated 8th April 2020), 17/2020 (dated 13th April 2020), 20/2020 (dated 5th May 2020), 02/2021 (dated January 13, 2021) followed with Circular No. 02/2022 (dated May 05, 2022) issued by the Ministry of Corporate Affairs ("MCA Circulars") and Circular No. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022, SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15th January 2021 read with Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/77 dated 12th May 2020 issued by the Securities and Exchange Board of India ("SEBI Circular"), without the physical presence of the Members at a common venue.

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For Sarada Papers Limited
Sd/-
Animesh Kumar Jakharia
Chairman & Managing Director
(CIN: 03357638)



VMS INDUSTRIES LIMITED
 Regd. Office: 804-C, Pinnacle Business Park, Corporate Road,
 Pratiksha, Ahmedabad - 380015 CN: L74140191919191919191
 Email: info@vmsltd.com Website: www.vmsltd.com

NOTICE
 The meeting of the Board of Directors will be held on Friday, 12th August, 2022 at Regd. Office of the Company to consider unaudited results for the Quarter ended on 30th June 2022.

Place: Ahmedabad Date: 30.07.2022

By Order of the Board
 Company Secretary

WESTERN COALFIELDS LIMITED
 (A Subsidiary of Coal India Limited)
 Regd. Office: CIL House, Sector-1, Okhla, New Delhi - 110002

NOTICE
 All the tenders issued by CIL and its Subsidiaries for procurement of Goods, Works and Services are available on websites of Coal India Limited (www.cilindia.com), respective Subsidiary Websites (www.westerncoalfields.com, www.westerncoal.in), CIL e-procurement portal (https://cilindia.tenders.nic.in) and Central Public Procurement Portal (https://procure.gov.in). In addition, procurement is also done through Coal India's e-procurement system (www.cilprocure.com).
 Give a missed call on toll free number 18002200304 to get our app

By Order of the Board
 Sd/-
 Karishma
 Company Secretary

KPL INTERNATIONAL LIMITED
 CN: L22200419749402904
 Regd. Office: 212A, 216 & 222, 2nd Floor, Indraprastha,
 21, Barakhamba Road, New Delhi - 110 001
 Phone: +91 11 43573200, Fax: +91 11 23355824
 Email: info@kpl.com, Website: www.kpl.com

NOTICE OF THE EXTRA ORDINARY GENERAL MEETING
 Notice is hereby given that the Extra Ordinary General Meeting of the members of the Company will be held on Friday, the 05th Day of August, 2022 at 11.30 A.M. at the Registered Office of the Company at 212A, 216 & 222, 2nd Floor, Indraprastha, 21, Barakhamba Road, New Delhi - 110001 to transact the business as set out in the notice being sent to all members of the Company.

By Order of the Board
 Sd/-
 Karishma
 Company Secretary

adani Capital Private Limited
 Regd Office: Adani House, 56 Shrimati Society, Navrangpura, Ahmedabad - 380009, Gujarat, India | Tel: +91 22 6241 1200
 Fax: +91 22 2652 0650 | Website: www.adanicapital.in
 CIN: U65990GJ2016PTC093692

Extract of Unaudited Financial Results for the Quarter Ended June 30, 2022

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4	Net Profit / (Loss) for the period after tax (after exceptional and / or extraordinary items)	101.04	48.11	75.81
5	Total Comprehensive Income for the period (Comprising of Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax))	227.55	227.55	227.55
6	Paid up Equity Share Capital	424.38	424.38	318.58
7	Reserves (Excluding Revaluation Reserves)	4,574.13	4,574.21	4,574.21
8	Securities Premium Account	5,120.34	5,120.34	5,120.34
9	Net Worth	16,401.18	16,965.02	16,965.02
10	Paid up Debt Capital / Outstanding Debt	-	-	-
11	Outstanding Redeemable Preference Shares	-	-	-
12	Debt Equity Ratio	3.52	3.70	3.70
13	Earnings per equity share			
13.1	Basic (₹) (Not Annualized)	4.40	2.49	4.15
13.2	Diluted (₹) (Not Annualized)	4.39	2.48	4.14
14	Capital Redemption Reserve	-	-	-
15	Debt Redemption Reserve	NA	NA	NA
16	Debt Service Coverage Ratio	NA	NA	NA
17	Interest Service Coverage Ratio	NA	NA	NA
18	Liquidity Coverage Ratio (%)	NA	NA	NA

Notes:

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- Figures for the previous periods / year have been regrouped / reclassified wherever necessary to conform with the current period / year presentation.

For and on behalf of Board of Directors
 Mr. Gaurav Gupta
 Managing Director & CEO
 DIN: 01699109

Date : July 30, 2022
 Place : Mumbai

STAR HEALTH AND ALLIED INSURANCE CO LTD
 Corp. Office: "Star Insurance Towers", No.3, New Tank Street, Valluvar Kottam High Road, Nungambakam, Chennai - 600 034
 Toll Free No: 1 800 425 2255, Website: www.starhealth.in
 CIN: L66010TN2005PLC056649, Email: info@starhealth.in

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2022

Sr No.	Particulars	Three Months ended		Year ended
		June 30, 2022 (Unaudited)	June 30, 2021 (Audited)	March 31, 2022 (Audited)
1	Total Income from Operations (Note 1)	2,46,366	2,18,510	11,46,347
2	Net Profit/(Loss) for the period (before Tax, Exceptional and / or Extraordinary Item)	28,798	(28,029)	(1,39,664)
3	Net Profit/(Loss) for the period before tax (after Exceptional and / or Extraordinary Item)	28,798	(28,029)	(1,39,664)
4	Net Profit/(Loss) for the period after tax (after Exceptional and / or Extraordinary Item)	21,324	(20,978)	(1,04,067)
5	Total Comprehensive Income for the period (Comprising Profit / (loss) for the period (after tax) and Other Comprehensive Income (after tax) (Note 2)	NA	NA	NA
6	Paid up Equity Capital	57,610	54,680	57,552
7	Reserves (excluding Revaluation Reserve)	-	-	-
8	Securities Premium Account	5,71,071	3,68,520	5,70,306
9	Net Worth	4,73,486	3,29,949	4,51,338
10	Paid Up Debt Capital	72,000	25,000	72,000
11	Debt Redemption Reserves	1,500	1,500	1,500
12	Earnings per share (face value of ₹10/- each)			
12.1	Basic (not annualised) (in ₹)	3.70	(1.43)	(18.65)
12.2	Diluted (not annualised) (in ₹)	3.59	(1.43)	(18.65)
13	Debt Equity Ratio (No. of times)	0.15	0.98	0.16
14	Debt Service Coverage Ratio (No. of times)	18.31	(43.40)	(29.59)
15	Interest Service Coverage Ratio (No. of times)	18.31	(43.40)	(29.59)

Notes:

- Total Income from Operations represents Gross Written Premium (GWP).
- The Indian Accounting Standards (Ind AS) are currently not applicable to Insurance Companies in India.
- The above results for the quarter ended June 30, 2022 were reviewed by the Audit Committee and adopted by the Board of Directors in their meeting held on July 29, 2022 and the Joint Statutory Auditors of the Company have carried out a "Limited Review" of the same.
- The above is an extract of the detailed format of quarterly and year to date financial results filed with the Stock Exchange under Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) regulations, 2015. The full format of quarterly and year to date financial results are available on the website of Stock Exchanges (www.bseindia.com) and (www.nseindia.com) and the Company (www.starhealth.in).

Registration No. and Date of Registration with the IRDAI: 129/16.03.2006

For and on behalf of Board of Directors
 Sd/-
 V. Jagannathan
 Chairman and Chief Executive Officer
 DIN: 01916059

Place: Chennai - 600 034
 Date: July 29, 2022

SHA2022-23FRN (UFR FOR OTR ENDED 30-06-2022)001. Insurance is the subject matter of solicitation. For more details on risk factors, terms and conditions please read the sales brochure carefully before concluding a sale. IRDAI defines public notice that IRDAI or its officials do not involve in activities like sale of any kind of insurance or financial products nor invest premiums. IRDAI does not announce any bonus. Public receiving such phone calls are requested to lodge a police complaint along with details of phone call, number.

(This is only an advertisement for information purpose and is not a prospectus announcement.)

VEEKAYEM FASHION AND APPARELS LIMITED

Our Company was originally incorporated as "Veekayem Textile Mills Private Limited" on September 17, 1985 as a private limited company under the Companies Act, 1956 and was a subsidiary of Veekayem Textile Mills Private Limited. Pursuant to a special resolution of the Shareholders passed in the Extra Ordinary General Meeting held on June 13, 2018, our Company was converted from a private limited company to public limited company and consequently, the name of our Company was changed to "Veekayem Textile Mills Limited" and a fresh certificate of incorporation dated June 29, 2018 was issued to our Company by the Registrar of Companies, Mumbai. Subsequently, pursuant to a special resolution of our Shareholders passed in the Extra Ordinary General Meeting held on August 18, 2018, the name of our Company was changed to "Veekayem Fashion & Apparels Limited" and a fresh certificate of incorporation dated October 29, 2018 was issued to our Company by the Registrar of Companies, Mumbai. For details of change in registered office of our Company, please refer to chapter titled "HISTORY AND CORPORATE MATTERS" beginning on page no. 132 of the Prospectus.

CIN: U17120MH1985PLC037516
 Registered office: 113, Udayg Bhawan, Sharma Ind. Estate, Waghaj Road, Goregaon East, Mumbai, Maharashtra, India - 400 063.
 Website: www.vmggroups.com | E-Mail: info@vmggroups.com | Telephone No: +91 22 4035 1481
 Company Secretary and Compliance Officer: Gopika Singh

PROMOTERS OF THE COMPANY: MR. KRISHANKANT GUPTA, MR. VIJAYKUMAR GUPTA AND MR. MADANLAL GUPTA

THE ISSUE

PUBLIC ISSUE OF 15,40,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF VEEKAYEM FASHION AND APPARELS LIMITED (THE "COMPANY" OR "VFL" OR "ISSUER") AT AN ISSUE PRICE OF ₹28/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹16/- PER EQUITY SHARE) FOR CASH, AGGREGATING ₹ 434.32 LACS ("PUBLIC ISSUE") OUT OF WHICH 80,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹28/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 22.40 LACS WILL BE RECEIVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION (THE ISSUE OF 15,32,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹ 28/- PER EQUITY SHARE FOR CASH, AGGREGATING ₹ 421.92 LACS IS HEREAFTER REFERRED TO AS THE "NET ISSUE"). THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 26.96% AND 25.90% RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

THIS ISSUE IS BEING IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018 AS AMENDED FROM TIME TO TIME.

For further details see "TERMS OF THE ISSUE" beginning on Page no. 147 of the Prospectus.

THE FACE VALUE OF THE EQUITY SHARES IS 10 EACH AND THE ISSUE PRICE IS ₹ 28.
 THE ISSUE PRICE IS 1.8 TIMES OF THE FACE VALUE

ISSUE OPENS ON: Friday, August 5, 2022

CLOSES ON: Thursday, August 11, 2022

4000 EQUITY SHARES FOR RETAIL INDIVIDUAL INVESTORS.
 Minimum Lot Size: 8000 EQUITY SHARES AND IN MULTIPLES OF 4000 EQUITY SHARES THEREAFTER FOR HNFI CATEGORY

ASBA* Simple, safe, smart way to application - Make use of IL "Application Supported by Blocked Amount (ASBA) is a better way of applying to issue by simply blocking the funds in the bank account. Investor can avoid the same. For details, check section on ASBA.

LFD UPON AVAILABLE IN ASBA FOR RETAIL INDIVIDUAL INVESTORS. For details on the ASBA and LFD process, please refer to the details given in ASBA form and Abridged Prospectus and please refer to the section "Issue Procedure" beginning on page no. 196 of the Prospectus. The process is also available on the website of National Stock Exchange of India Limited (www.nseindia.com). In general information on the ASBA process, please refer to the section "Issue Procedure" beginning on page no. 196 of the Prospectus.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be applied by all investors. Further as per SEBI (SCRR) (CFD/DL/2018/138 dated November 1, 2018, all Retail Individual Investors can also apply through Unlisted or Payments Interface ("UPI"). The investor is required to fill the Application form and submit the same to the relevant SCRR or the Retail Investor Center (RIC) or the Payment Interface ("UPI"). The investor will block the amount in the account as per the authority contained in Application form and undertake other tasks as per the specified procedure. An Allocation amount will be unblocked and account will be debited only to the extent required to be paid for Allocation of Equity Shares. Hence, there will be no refund of the amount blocked in the account. "Issue Procedure" beginning on page no. 196 of the Prospectus.

RISKS IN RELATION TO FIRST ISSUE: This being the first Public Issue of our Company, there has been no prior market for the Equity Shares of our Company. The face value of the equity shares is ₹10.00. The Issue Price (as determined and justified by our Company in consultation with the Lead Manager as stated in "Basis for Issue Price" on page no. 77 of the Prospectus) should not be taken as indicative of the market price of the Equity Shares after the Equity Shares are issued. No assurance can be given regarding the price of the Equity Shares or the price at which the Equity Shares will be traded after issue.

ISSUER'S ABSOLUTE RESPONSIBILITY: Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Prospectus contains all information with regard to our Company and the issue which is material in the context of the issue, that the information contained in the Prospectus is true and correct in all material aspects and not misleading in any material respect and no information expressed herein are honestly and truthfully stated and there are no other facts, the omission of which makes the Prospectus as a whole or any of such information of the expression of any such information or omissions misleading, in any material respect. Information under Section 30 of the Companies Act, 2013.

The information regarding the content of Memorandum of Association of our Company as regards Main Objects are available on page no. 132 of the Prospectus. The Liability of the Members is limited. Our Authorized Share Capital comprises of 1,00,00,000 Equity Shares of ₹10/- each aggregating to ₹100.00 Lacs. The present issued, subscribed and paid-up share capital comprises of 42,91,730 Equity Shares of ₹10/- each aggregating to ₹42.91730 Lacs. We are proposing to issue 15,40,000 Equity Shares of ₹10/- each in terms of the Prospectus dated July 29, 2022 at a price of ₹28/- per share including premium of ₹16/- per equity share. The Names of signatories to the Memorandum of Association of our Company at the time of incorporation and number of shares subscribed by them are as follows:

Sr. No.	Name of Signatories	No. of Equity Shares subscribed (Face Value ₹10/- each)
1	Mr. Krishankant Gupta	10
2	Mr. Vijaykumar Gupta	10
3	Mr. Madanlal Gupta	10
Total		30

The present capital structure of the Company is as follows:

Sr. No.	Category of Shareholders	No. of Shareholders	No. of Shares held	%
1	Promoters and Promoter Group	10	23,30,892	54.31
2	Public	26	19,60,731	45.69
Total		36	42,91,730	100.00

LISTING: The Equity Shares offered through the Prospectus are proposed to be listed on EMERGE Platform of National Stock Exchange of India Limited (NSE) and BSE (BSE) in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, as amended from time to time. The Company has applied to the authority concerned dated June 6, 2022 from National Stock Exchange of India Limited ("NSE") for using its name in this offer document for listing our shares on the EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE") Limited ("NSE"). For the purpose of this issue, the designated Stock Exchange is the NSE.

BASED ON ISSUE PRICE OF THE SECURITIES AND DOCUMENTS: Since the issue is being made in terms of the Chapter IX of the SEBI (ICDR) Regulations, 2018, the Offer Document had been filed with SEBI. However SEBI shall not issue any observation on the Prospectus. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer full text of the Disclaimer Clause of SEBI beginning on page no. 180 of the Prospectus.

BASED ON CLAIMS OF THE SECURITIES AND DOCUMENTS: It is to be distinctly understood that the permission given by SEBI should not in any way be deemed or construed that the Prospectus has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The Investors are advised to refer to the Offer Document for the full text of the Disclaimer Clause of NSE appearing on the page no. 182 of the Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPLIANCE OFFICER
GVR Capital Advisors	KFINTECH	Gaika Singh

GVR CAPITAL ADVISORS PRIVATE LIMITED
 428, Gali Engr. Near J.B. Tower Drive In Road, Tharaj, Ahmedabad - 380054, Gujarat, India.
 Tel: +91 91 877564848
 Email: info@gvrcapitaladvisors.com
 Website: www.gvrcapitaladvisors.com

KFIN TECHNOLOGIES LIMITED
 (Formerly known as KFIN Technologies Private Limited)
 Selenyum Tower-8, Plot 31-32, Gachchowk, Nanaranga, Serilingampalle, Hyderabad, Telangana - 500 032.
 Tel: +91 40 87126111 | Fax: +91 40 2343 1551
 Email: veekayem@gvrkfintech.com
 Website: www.kfintech.com
 Investor Relationship Email: emward.rs@kfintech.com
 Contact Person: M. Murali Krishna
 SEBI Registration Number: INR0000020221

CREDIT RATING: As this is an issue of Equity Shares there is no credit rating for this Issue.

DEBTOR TRUSTEES: As this is an issue of Equity Shares, the appointment of Debenture Trustees is not required.

IPD GRADING: Since the issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, there is no requirement of appointing an IPD Grading agency.

BASED ON ISSUE PRICE: The Issue Price is determined by our Company in consultation with the Lead Manager. The financial data presented in section titled "BASIS FOR ISSUE PRICE" on page no. 77 of the Prospectus are based on Company's Restated Financial Statements. Investors should also refer to the sections chapters titled "RISK FACTORS" and "RESTATED FINANCIAL INFORMATION" on page no. 24 and 154 respectively of the Prospectus to get more informed view before making the investment decision.

RISK TO INVESTORS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this issue unless they are able to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of our Company and the issue including the risks involved. The Equity Shares offered in the issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section titled "RISK FACTORS" beginning on page no. 24 of the Prospectus.

AVAILABILITY OF APPLICATION FORMS: Application Forms may be obtained from the Registered Office of our Company i.e. "VEEKAYEM FASHION AND APPARELS LIMITED", the Lead Manager to the Issue i.e. "GVR CAPITAL ADVISORS PRIVATE LIMITED", the Registrar to the Issue i.e. "KFIN TECHNOLOGIES LIMITED". The application forms may also be downloaded from the website of National Stock Exchange of India Limited (i.e. www.nseindia.com). Application supported by Block Amount forms shall be available with designated branches of Self-Certified Syndicate Banks, the list of which is available at website of the Stock Exchange and SEBI.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus, and the Risk Factors contained therein, before applying in the issue. Full copy of the Prospectus is available on the website of SEBI (www.sebi.gov.in), website of the Issuer Company (www.vmggroups.com), the website of the Lead Manager to the Issue (www.gvrcapitaladvisors.com) and on the website of National Stock Exchange of India Limited (www.nseindia.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "RISK FACTOR" on page no. 24 of the prospectus, which has been filed with RO.

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors may apply through the ASBA process. ASBA can be applied by all the investors except Anchor Investors. All potential investors are mandatorily required to participate in the Issue through an Application Supported by Blocked Amount ("ASBA") process. The investor is required to fill the ASBA form and submit the same to their Bank which in turn blocks the amount in the account as per the authority contained in ASBA Form and undertake other tasks as per the specified procedure. An Allocation amount will be unblocked and account will be debited only to the extent required to be paid for Allocation of Shares. Hence, there will be no refund of the amount blocked in the account. "Issue Procedure" beginning on page no. 196 of the Prospectus.

Capital Gains Tax: Investors should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "RISK FACTOR" beginning on page no. 196 of the Prospectus.

Capital Gains Tax Exemption: Investors should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "RISK FACTOR" beginning on page no. 196 of the Prospectus.

BANKER TO ISSUE, REFUND BANKER AND SPONSOR BANK: ICICI BANK LIMITED

On behalf of the Board of Directors
 For VEEKAYEM FASHION AND APPARELS LIMITED
 Sd/-
 Mr. Krishankant Gupta
 Chairman
 DIN: 01141133

Place: Mumbai, Maharashtra
 Date: July 30, 2022

VEEKAYEM FASHION AND APPARELS LIMITED is proposing, subject to market condition and other considerations, a public issue of its Equity shares and has filed the prospectus with the registrar of companies, Mumbai ("RO"). The prospectus is available on the website of SEBI (www.sebi.gov.in), website of the Issuer Company (www.vmggroups.com), the website of the Lead Manager to the Issue (www.gvrcapitaladvisors.com) and on the website of National Stock Exchange of India Limited (www.nseindia.com). Investor should note that investment in equity shares involves high degree of risk. For details, investor should refer to and rely on the prospectus, including the section titled "RISK FACTOR" on page no. 24 of the prospectus, which has been filed with RO, before making any investment decision.

The equity shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in any jurisdiction (as defined in the Securities Act) except pursuant to an exemption from or a registration not required by the registration requirements under the Securities Act. The equity shares are being offered and sold only outside the United States and in any other jurisdiction in compliance with regulations under the Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.