



27<sup>th</sup> November, 2020

To,  
The Sr. General Manager,  
Department of Corporate Services,  
BSE Limited  
1st Floor, P. J. Towers,  
Dalal Street,  
Mumbai- 400001

Dear Sir/Madam,

**Sub: -Intimation as per the Regulation 50 (1) and 60 (2) of the SEBI (Listing Obligations and Disclosure Requirements), Regulation 2015**

**Ref: - 1000 Senior, Secured, Rated, Senior, Listed, Redeemable, Non-Convertible Debentures of Rs. 100 Crores, ISIN No- INE01EQ07053, Scrip Code- 960227**

Adani Capital Private Limited ("the Company") has issued the 1000 Senior, Secured, Rated, Senior, Listed, Redeemable, Non-Convertible Debentures (NCDs) of the face value of Rs. 10,00,000/-each, aggregating to Rs. 100 Crores (Rupees Hundred Crores Only). The date of allotment of the said NCDs was 18<sup>th</sup> November, 2020, as per the terms of issue, the rate of interest is 8.15% P. A., which is payable on quarterly yearly basis.

In the terms of the offer documents, interest on the NCDs is to be paid to those holders whose names appear in the Register of NCDs holder 15 (fifteen) calendar days prior to a Debenture Payment (Both days exclusive). The dates of the interest payment/ redemption and record date are as under:

Coupon payment No.	*Record Date	Coupon payment Dates
Coupon 1	Tuesday, February 2, 2021	Thursday, February 18, 2021
Coupon 2	Friday, April 30, 2021	Tuesday, May 18, 2021
Coupon 3	Monday, August 2, 2021	Wednesday, August 18, 2021
Coupon 4	Tuesday, November 2, 2021	Thursday, November 18, 2021
Coupon 5	Wednesday, February 2, 2022	Friday, February 18, 2022
Coupon 6	Monday, May 2, 2022	Wednesday, May 18, 2022

Adani Capital Pvt Ltd  
One BKC, C-Wing, 1004/5, 10th Floor  
Bandra Kurla Complex, Bandra East  
Mumbai 400 051  
Maharashtra, India  
CIN: U65990GJ2016PTC093692

Tel +91 22 6241 1200  
Fax +91 22 2652 0650  
contact.acpl@adani.com  
www.adanicapital.in

Registered Office: Adani House, Nr Mithakhali Circle, Navrangpura, Ahmedabad 380 009, Gujarat, India



Redemption	*Record Date	Redemption payment Dates
1.	Monday, May 2, 2022	Wednesday, May 18, 2022

\*Note: - Some of record dates falling on Saturday or Sunday. Therefore, we have considered previous working day as record date.

We Request you to kindly take note of the same.

Thanking you

Yours faithfully,

For **Adani Capital Private Limited**

**Bhavik Shah**  
**Company Secretary**  
**M. N.- A56979**

**CC:**

**1. Registrar and Transfer Agent:**

**Link Intime India Pvt. Limited**  
C 101, 247 Park, L.B.S.Marg,  
Vikhroli (West), Mumbai - 400083.

**2. Trustee**

**Axis Trustee Services Limited**

The Ruby, 2nd Floor, SW, 29  
Senapati Bapat Marg,  
Dadar West, Mumbai-400028

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