

January 5, 2023

To,
The Department of Listing Regulations,
BSE Limited
P. J. Towers,
Dalal Street,
Mumbai- 400001

Sub: Intimation of Outcome of the Meeting pursuant to Regulation 51 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to the provisions of Regulation 51 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") (as amended from time to time), we wish to inform that the Board of Directors ("Board") of the Company at its meeting held on 5th January 2023 have, approved the proposal to raise the funds upto Rs. 98,00,00,000 (Ninety Eight Crores Only) by way of issuance of Secured, Rated, Unlisted, Redeemable Non-Convertible Debentures (NCDs) in accordance with the applicable provisions of law(s).

The Meeting was concluded at 9.45 A.M.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Adani Capital Private Limited

Jitendra Chaturvedi
Company Secretary & Compliance Officer
M. No. 45158