

**April 11, 2023**

To,  
The Listing Compliance Dept.,  
BSE Limited  
1st Floor, P. J. Towers,  
Dalal Street,  
Mumbai- 400001

Dear Sir/Madam

**Sub: Submission of intimation as per SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 relating to compliance of the LISTED debt securities for the half year ended March 31, 2023.**

Pursuant to provisions of Chapter VIII of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021, we herewith submit the data in reference to the privately placed debt securities issued and listed on the BSE Ltd. (Stock Exchanges) under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008, by the company till March 31, 2023.

We Request you to kindly take note of the same.

Thanking you,

Yours faithfully

**For Adani Capital Private Limited**

**Jitendra Chaturvedi**  
**Company Secretary & Compliance Officer**  
**ACS: 45158**

CC:

**NATIONAL SECURITIES DEPOSITORY LIMITED**

Trade World, A wing, 4th Floor,  
Kamala Mills Compound, Lower Parel,  
Mumbai - 400 013.

**CENTRAL DEPOSITORY SERVICES (INDIA) LIMITED**

Regd. Office: 17th floor,  
P J Towers, Dalal Street,  
Mumbai – 400001

Disclosure as per provisions of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021

Sr. No.	Name of the issuer	ISIN number	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs in Crores)	Amount outstanding (Rs in Crores)
1	Adani Capital Private Limited	INE01EQ07038 (Listed)	29.06.2020	29.06.2023	9.50%	Interest - Quarterly Principal - At maturity	NA	50	50
2	Adani Capital Private Limited	INE01EQ08010 (Unlisted)	30.11.2021	30.11.2028	9.75%	Interest - Annual Principal - At maturity	NA	35	35
3	Adani Capital Private Limited	*INE01EQ07061 (Unlisted)	13.12.2021	13.12.2022	8.60%	Interest - At maturity Principal - At maturity	NA	98	98
4	Adani Capital Private Limited	INE01EQ08028 (Unlisted)	26.05.2022	25.05.2029	9.75%	Interest - Annual Principal - At maturity	NA	25	25
5	Adani Capital Private Limited	INE01EQ07079 (Unlisted)	09.01.2023	05-01-2024	9.80%	Interest - At maturity Principal - At maturity	NA	98	98

\*Redeemed on Maturity Date.

### For Adani Capital Private Limited

**Jitendra Chaturvedi**  
**Company Secretary & Compliance Officer**  
**ACS: 45158**

Corporate office:  
Adani Capital Private Limited  
One BKC, C- Wing, 1004-1005, 10<sup>th</sup> floor,  
Bandra Kurla Complex, Bandra (E)  
Mumbai 400 051  
Maharashtra, India  
CIN: U65990GJ2016PTC093692

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