

Date: February 6, 2024

To,
The Department of Listing Compliances,
BSE Limited
P. J. Towers,
Dalal Street,
Mumbai- 400001

Dear Sir/Madam

Sub.: Proceedings of Extra-ordinary General Meeting held on Monday, February 5, 2024

Pursuant to the provisions of the regulation 51 (2) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform that the Members of the Company at its Extra-Ordinary General Meeting of Adani Capital Private Limited held on Monday, 5th Day of February, 2024 commenced at 3:00 P.M. and concluded at 3:50 P.M., at the Registered Office of the Company have approved the following special business by way of passing a special resolution by show of hands as per the applicable provisions of Companies Act, 2013:

1. Increase in Authorised Share Capital of the Company and Alteration of Capital Clause of Memorandum of Association of the Company.

"RESOLVED THAT pursuant to the provisions of Section 61 and other applicable provisions, if any, of the Companies Act, 2013 (including any amendment thereto or re-enactment thereof) and the Rules framed thereunder by the Members of the Company, consent of the Members of the Company be and is hereby accorded for increase in the Authorised Share Capital of the Company from existing Rs. 30,00,00,000 (Rupees Thirty Crore) divided into 3,00,00,000 (Three Crore) shares of Rs. 10 each to Rs. 50,00,00,000 (Rupees Fifty Crore) divided into 5,00,00,000 (Five Crore) shares of Rs. 10 each ranking pari passu in all respect with the existing Equity Shares of the Company as per the Memorandum and Articles of Association of the Company.

RESOLVED FURTHER THAT pursuant to Section 13 and all other applicable provisions, if any, of the Companies Act, 2013 read with Rules framed thereunder, consent of the Members of the Company be and is hereby accorded, for alteration of **Clause V** of the Memorandum of Association of the Company by substituting in its place, the following:-
"V. The Authorised Share Capital of the Company is Rs. 50,00,00,000/-

[Rupees Fifty Crores only] divided into 5,00,00,000 [Five Crore] Equity Shares of Rs. 10/- [Rupees Ten only] each”.

RESOLVED FURTHER THAT for the purpose of giving effect to the aforesaid resolution, the Board / Committee of the Board or any officer(s) authorized by the Board of Directors, be and are hereby authorized to do all such acts, deeds, matters and things whatsoever, including seeking all necessary approvals to give effect to this resolution and to settle any questions, difficulties or doubts that may arise in this regard”

Kindly take the above intimation on your record.

Thanking you,

Yours faithfully

For Adani Capital Private Limited

Jitendra Chaturvedi
Company Secretary & Compliance Officer
ACS: 45158