

March 31, 2023

Listing Compliances
BSE Limited
Floor 25, P.J. Towers
Dalal Street,
Mumbai - 400001

Subject: Certificate regarding payment of interest in terms of Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Si/Madam,

Pursuant to the regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby certify that the Company has duly paid the interest payment due on March 31, 2023, for the **Unsecured Rated Unlisted Subordinated Tier II Redeemable Non-Convertible Debentures** on the due date as per the following details:

Security	BSE script Code	ISIN	Purpose	Amount of interest paid (INR)
Unsecured Rated Unlisted Subordinated Tier II Redeemable Non-Convertible Debentures	NA (Unlisted)	INE01EQ08010	Interest Payment	3,41,25,000.00
Unsecured Rated Unlisted Subordinated Tier II Redeemable Non-Convertible Debentures	NA (Unlisted)	INE01EQ08028	Interest Payment	2,06,35,274.00

You are requested to take the above on record.

Thanking you,
For Adani Capital Private Limited

Jitendra Chaturvedi
Company Secretary & Compliance Officer
ACS No.: 45158